

External parallel run simulation results

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Week 11 and 12 simulations

Theme of the presentations

 First weeks from the external parallel run: summary of week 11 and 12 socio-economic welfare and prices

More detailed studies and observations will be presented later by separate reports to allow better in-depth analysis from all previous weeks.

Market situation in nutshell

- Slightly lower consumption compared to last weeks
- Low water reserves continued to decline.

Disclaimers about simulation setup and capacity calculation data are found from the Week 11 and 12 reports.





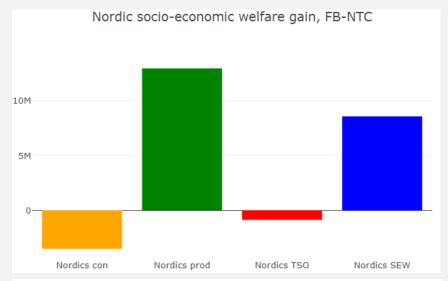


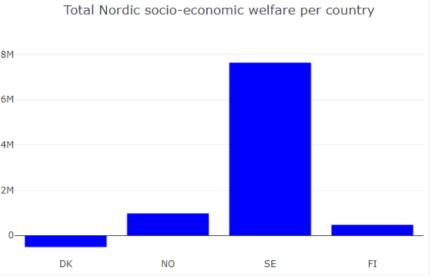
External parallel-run results – week 11 (1/2)

Results are based on 5 days of data

Some highlights

- Nordic socio-economic welfare (SEW) gain increased compared to NTC. Nordic SEW fluctuate between weeks
- Congestion income decrease is caused by lower price divergence between Nordic bidding zones
- Nordic SEW gain is generated mostly from the SE4 bidding zones (see next slide)















External parallel-run results – week 11 (2/2)

Main impacts occurred in Sweden and Finland

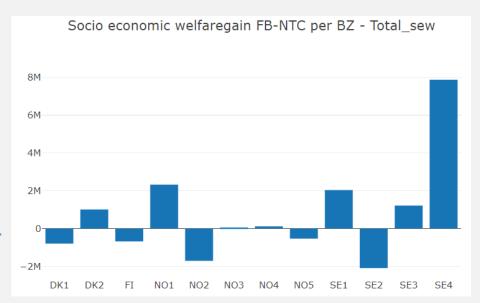
 Highest market impacts occurred during Tuesday evening and Wednesday morning in addition to high temperature changes between night and day.

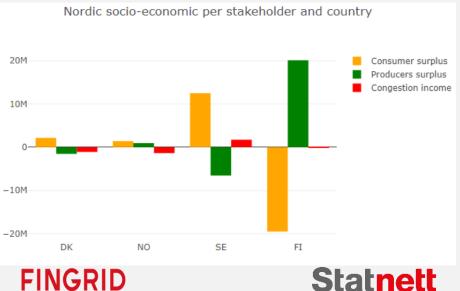
SE4 total gain compared to NTC (7.9M€) is contributed by:

 lower price which introduced consumer gain of 5.4 M€ while the producer loss was limited to 1.0M€. High congestion income further assists to gain higher benefit to SE4 area.

• High change between FI producer and consumer surplus.

- FI area +30% compared to NTC. Long-term average approx. -5% compared to NTC
- Internal planned outage reduced FI-SE1 capacity











EPR results – weeks 11 : Prices 1(2)

Areas with higher price in Flow-based

FI price

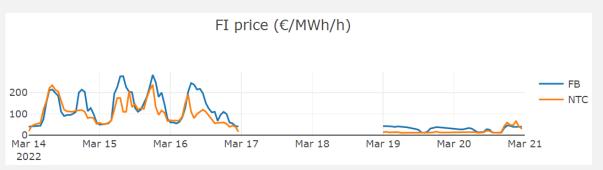
higher due to planned outage (avg. 300MW lower FI-SE1 capacity)

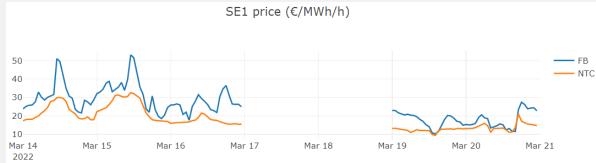
SE1 price

in a range of 2-month average

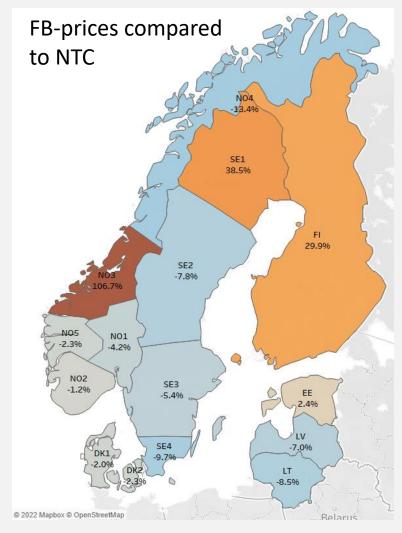
NO3 price

within price range compared to long term FB avg. (approx. +91%)

















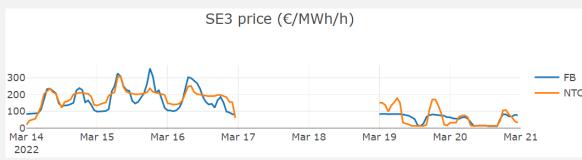


EPR results – weeks 11 : Prices 2(2)

Some areas with lower price in Flow-based

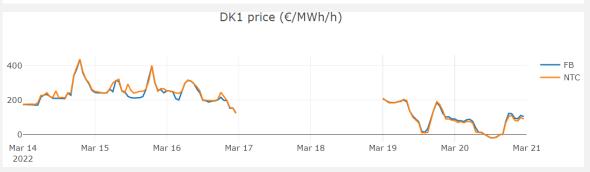
SE3 price

Lower than long term average



DK1 price

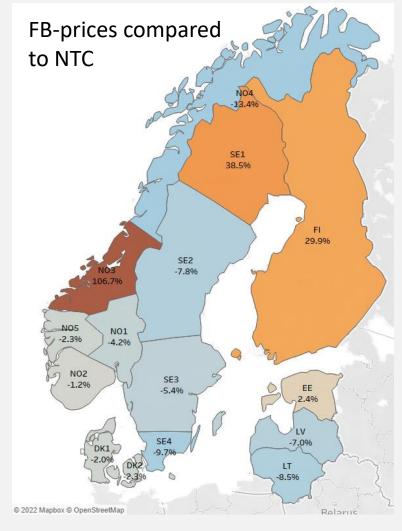
follows DE price



NO1 price

lower peak prices













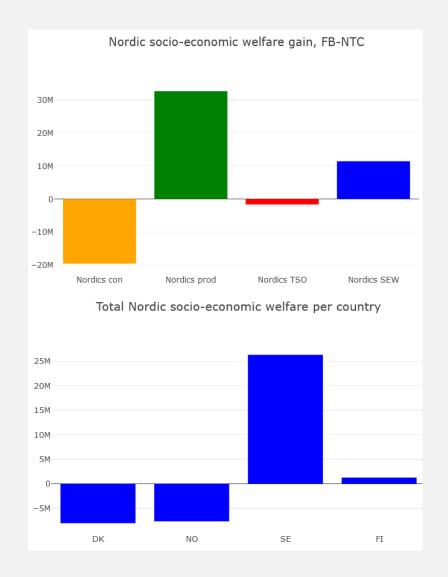


External parallel-run results week 12

Results are based on 6 days of data

Some highlights

- Nordic SEW gain increased compared to NTC.
- Congestion income decrease is caused by lower price divergence between Nordic bidding zones
- Nordic SEW gain is generated mostly from bidding zones SE2 and SE3













External parallel-run results week 12: Per country

Denmark

- Negative total SEW for the week
- Small difference in price

Finland

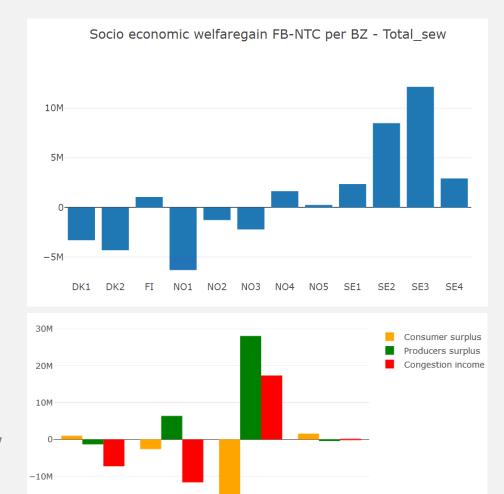
• Small reduction in price, increasing the consumer surplus and overall SEW.

Norway

- Negative total SEW for the week
- Positive change in producer surplus mainly in NO3 where average price increase by over 50 %.

Sweden

- Larger price difference between SE2 and SE3 and increased flow on cut 2.
- Increased prices in SE3 stands for most of the positive producer surplus and consumer surplus decrease.



SE







-20M

DK

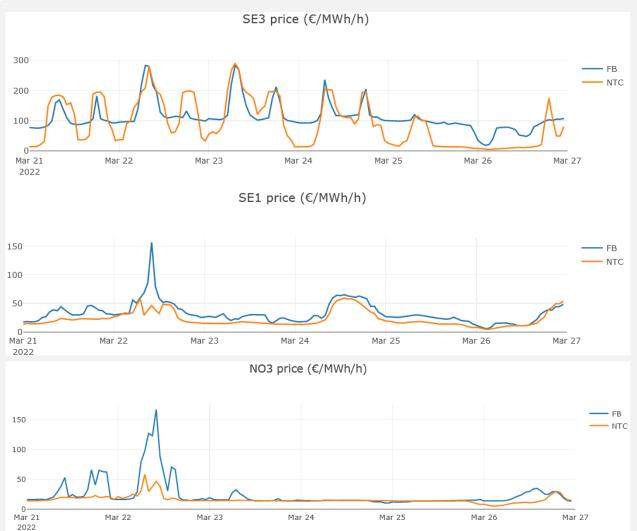
NO

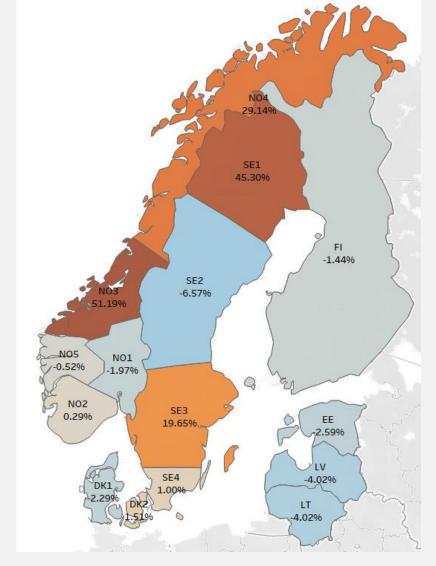


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EPR results weeks 12: Prices











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