Nordic CCM Market Report: 2023 Week 38

*For more information on the EPR and other published data consult the EPR Handbook

General Remark

This week sees an overall change for the Nordic CCR of -2.18 M€, a change of 2.67 M€ on the Hansa/Baltic border, and a change of 0.44 M€ for the external areas, resulting in a change of 0.93 M€ for the entire SDAC area.

This week generally sees very low prices in the Nordics, with high export to the continent for most hours. As shown in the table below, the consumers gain more in FB than NTC this week, and most of the negative SEW for this week comes from the congestion income due to more non-intuitive flow on certain hours on 22 September and 24 September. For the hours on 24 September, this difference is due to SE4 having similar prices to the Nordics in FB, while in NTC, SE4 has much higher prices similar to the continent, shifting the congestion income from the continent to the Nordics.

Svk used IVA provisions for missing outage on Kontiskan, Hasle and cut 3 on Monday, and on Norrbalt on Thursday and Friday. On Saturday, IVA was used due to wrong production in Sweden.

Nordic CCR Socio-economic Welfare Result (M€)

Daily Nordic Socio-economic Welfare (M€)

	DK	NO	SE	FI	Sum
Congestion Income	1.04	-0.01	-4.44	-0.12	-3.53
Consumer Surplus	0.26	2.38	0.50	0.12	3.25
Producer Surplus	-0.49	-3.09	1.51	0.18	-1.90
Sum	0.80	-0.72	-2.43	0.17	-2.18

Data Quality

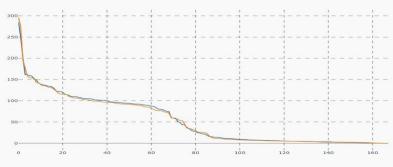
	18/09	19/09	20/09	21/09	22/09	23/09	24/09
	Mon	Tue	Wed	Thu	Fri	Sat	Sun
Substituted IGMs	0	0	0	0	0	0	0
IVA Provision	1	0	0	1	1	1	0
Accepted Domain	100	100	100	100	100	100	100
	%	%	%	%	%	%	%

*IVAs can be viewed be viewed on JAO under validation reductions

Nordic Prices – Weekly Average

	FB Price	NTC Price	FB-NTC Price	FB-NTC Price
	(€/MWh)	(€/MWh)	(€/MWh)	(%)
DK1	45.50	46.38	-0.88	-1.90
DK2	47.35	47.80	-0.44	-0.92
FI	6.37	6.33	0.04	0.60
NO1	2.95	-0.73	3.68	-503.79
NO2	11.49	15.64	-4.15	-26.53
NO3	1.61	2.59	-0.99	-38.09
NO4	3.04	2.60	0.44	16.90
NO5	-2.51	-0.77	-1.74	225.93
SE1	3.12	2.53	0.59	23.52
SE2	3.10	2.53	0.57	22.55
SE3	3.60	2.53	1.07	42.28
SE4	4.10	10.95	-6.85	-62.57

Nordic Prices – Duration Curve (€/MWh)





Socio-economic Welfare change per Nordic BZ (M€)



Nordic Net Position



Statnett

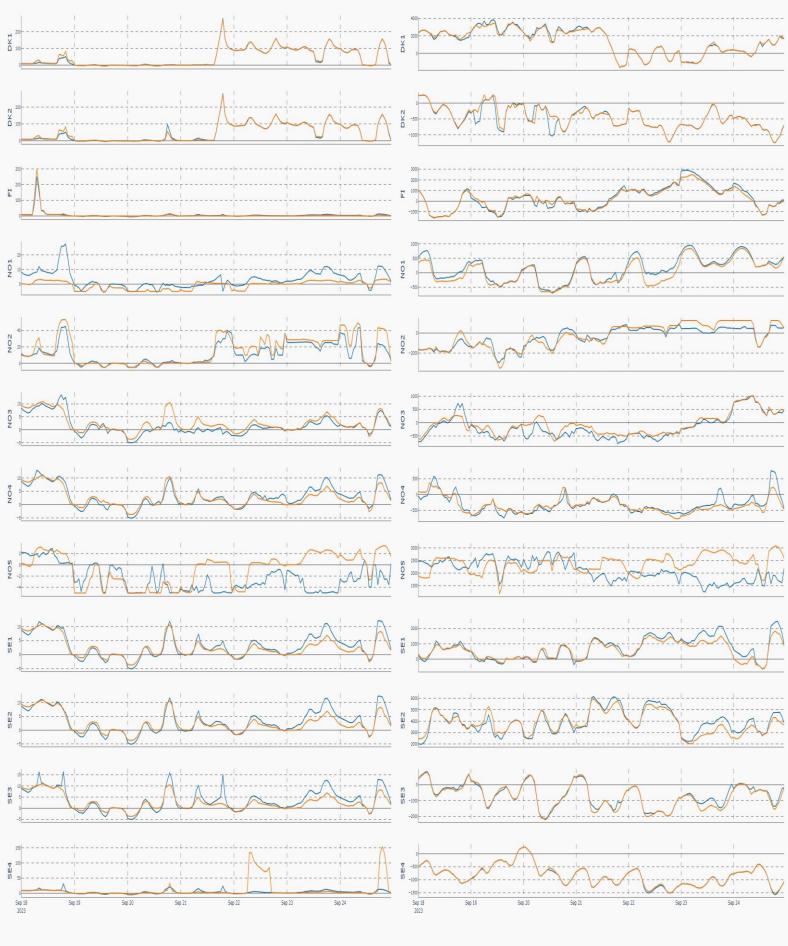
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Nordic Net Position per Bidding Zone



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