Nordic CCM Market Report: 2023 Week 49

General Remark

This week sees an overall socio-economic welfare change for the Nordic CCR of 0.22 M€, a change of 0.01 M€ on the Hansa/Baltic border, and a change of -0.54 M€ for the external areas, resulting in a change of -0.30 M€ for the entire SDAC area.

During this week the price difference between FB and NTC is fairly small within all Nordic bidding zones and consequently the change in SEW is small in comparison to previous weeks. The total export from the Nordics is relatively small in FB and NTC due to lower prices in Netherlands and Germany compared to the Nordic region which is usually not the case. The north to south flow within the Nordic region is therefore lower and partly why we see a small impact from FB in terms of prices and SEW.

Large consumer surplus is seen NO1 and producer surplus is seen mainly in SE2, SE3 and FI.

Nordic CCR Socio-economic Welfare Result (M€)

	DK	NO	SE	FI	Sum
Congestion Income	-0.15	-5.84	1.00	0.04	-4.94
Consumer Surplus	-0.68	9.07	-6.96	-3.01	-1.58
Producer Surplus	0.43	-3.56	6.91	2.95	6.74
Sum	-0.39	-0.33	0.96	-0.02	0.22

Data Quality

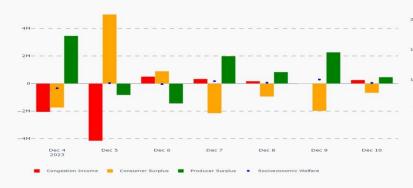
	04/12	05/12	06/12	07/12	08/12	09/12	10/12
	Mon	Tue	Wed	Thu	Fri	Sat	Sun
Substituted IGMs	0	0	37	0	0	0	0
IVA Provision	0	0	0	0	0	0	0
Accepted Domain	100%	100%	100%	100%	100%	100%	100%

^{*}IVAs can be viewed be viewed on JAO under validation reductions

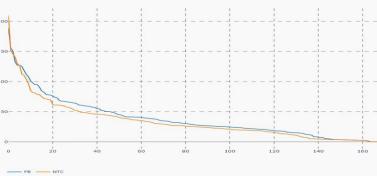
Nordic Prices – Weekly Average

	FB Price	NTC Price	FB-NTC Price	FB-NTC Price
	(€/MWh)	(€/MWh)	(€/MWh)	(%)
DK1	101.43	101.39	0.04	0
DK2	116.10	114.26	1.84	2
FI	117.73	115.62	2.10	2
NO1	1 106.32	113.27	-6.96	-6
NO2	2 102.34	103.39	-1.05	-1
NO3	3 109.28	107.21	2.07	2
NO4	96.37	99.66	-3.29	-3
NO5	5 105.86	103.53	2.33	2
SE1	108.62	107.21	1.41	1
SE2	2 109.21	107.21	2.00	2
SE	3 114.53	112.12	2.41	2
SE ²	115.75	113.39	2.36	2

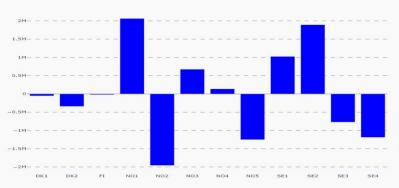
Daily Nordic Socio-economic Welfare (M€)



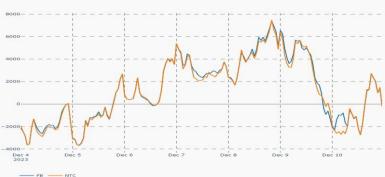
Nordic Prices – Duration Curve (€/MWh)



Socio-economic Welfare change per Nordic BZ (M€)



Nordic Net Position

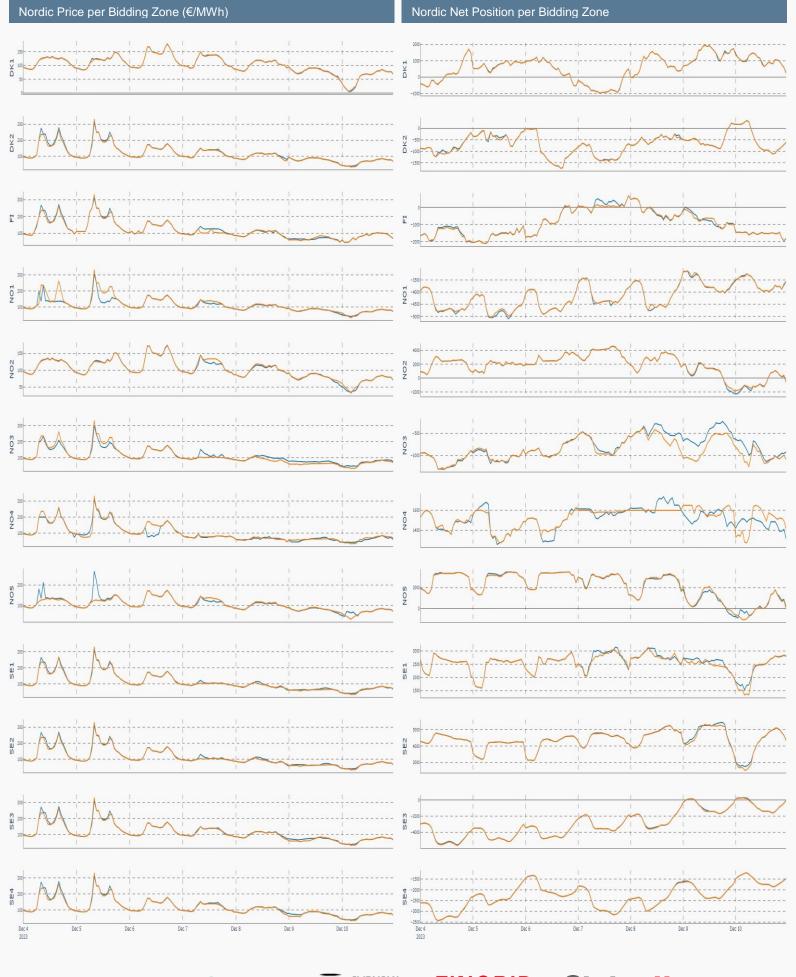








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