

Nordic CCM Market Report: 2024 Week 5

*For more information on the EPR and other published data consult the EPR Handbook

General Remark

This week sees an overall socio-economic change for the Nordic CCR of 7.40 M€, a change of 0.74 M€ on the Hansa/Baltic border, and a change of 0.19 M€ for the external areas, resulting in a change of 8.32 M€ for the entire SDAC area.

The increased SEW seen in FB mainly steams from FB allowing for an increased flow towards southern Norway and DK1 and the flow increases on several borders (FI>SE3, SE3>NO1, SE3>DK1, SE2>SE3, NO3>NO1 and NO3>NO5). Due to extreme weather in Norway with high wind, the capacities in and out of NO3 and NO4 were reduced to minimize the use of remedial actions. The same considerations was not made in FB, resulting in a too high capacity on NO3-NO4 and NO3-NO1.

The prices in the Nordic region are overall fairly low this week both in NTC and FB. The increased flows in FB results in a price decrease in the areas we see a higher price in southern Norway and DK1 and a price increase in FI, NO3, NO4 and Swedish areas.

Nordic CCR Socio-economic Welfare Result (M€)

	DK	NO	SE	FI	Sum
Congestion Income	1.18	1.69	3.21	0.44	6.51
Consumer Surplus	2.16	1.60	-4.51	-5.87	-6.62
Producer Surplus	-4.98	-2.03	7.70	6.81	7.50
Sum	-1.65	1.27	6.40	1.38	7.40

Daily Nordic Socio-economic Welfare (M€)



Socio-economic Welfare change per Nordic BZ (M€)



Data Quality

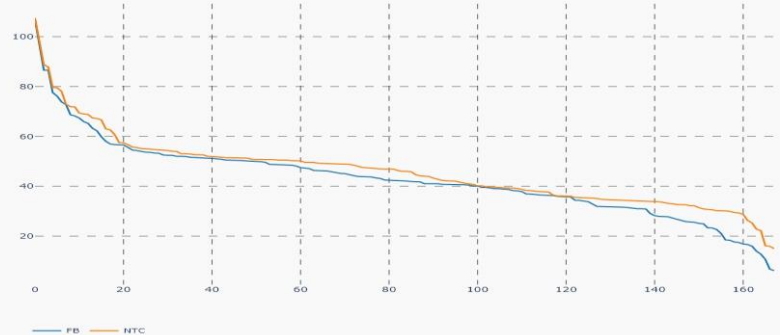
	29/01 Mon	30/01 Tue	31/01 Wed	01/02 Thu	02/02 Fri	03/02 Sat	04/02 Sun
Substituted IGMs	0	6	0	0	0	0	0
IVA Provision	0	1	0	1	1	0	0
Accepted Domain	100%	100%	100%	100%	100%	100%	100%

*IVAs can be viewed be viewed on JAO under validation reductions

Nordic Prices – Weekly Average

	FB Price (€/MWh)	NTC Price (€/MWh)	FB-NTC Price (€/MWh)	FB-NTC Price (%)
DK1	42.19	49.41	-7.22	-14.61
DK2	38.49	36.77	1.72	4.68
FI	15.88	11.07	4.80	43.38
NO1	49.39	52.32	-2.93	-5.60
NO2	49.44	52.32	-2.88	-5.50
NO3	30.10	21.02	9.09	43.23
NO4	20.89	19.21	1.68	8.74
NO5	48.23	52.97	-4.74	-8.95
SE1	16.38	12.45	3.93	31.61
SE2	15.86	12.63	3.22	25.51
SE3	24.54	24.36	0.18	0.75
SE4	31.89	26.43	5.46	20.67

Nordic Prices – Duration Curve (€/MWh)



Nordic Net Position



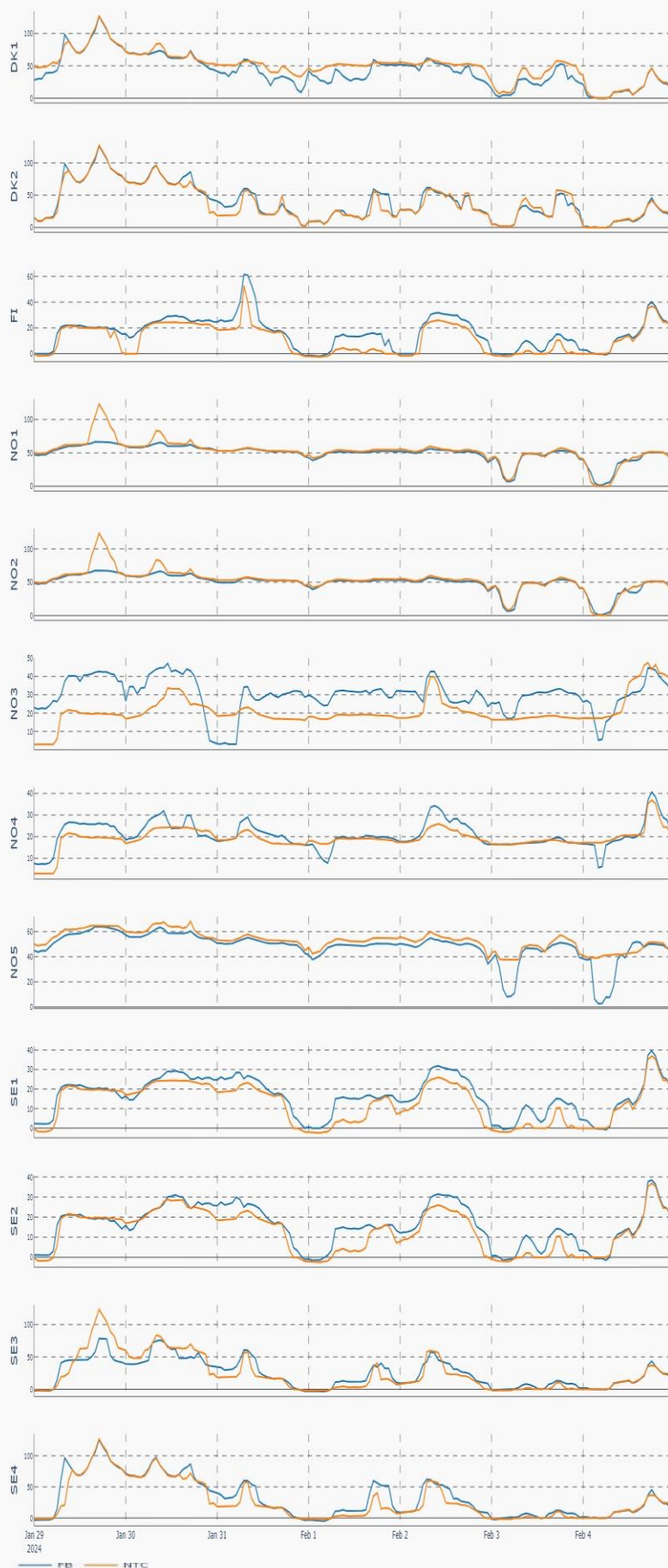
ENERGINET

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Nordic Price per Bidding Zone (€/MWh)



Nordic Net Position per Bidding Zone

