Nordic CCM Market Report: 2024 Week 13

*For more information on the EPR and other published data consult the EPR Handbook

General Remark

This week sees an overall socio-economic change for the Nordic CCR of 1.61 M€, a change of -1.02 M€ on the Hansa/Baltic border, and a change of 0.23 M€ for the external areas, resulting in a change of 0.82 M€ for the entire SDAC area. Both in the Nordic region and SDAC sees a positive total SEW for each day during this week.

Overall there are relatively few internal constraints and low shadow prices this week within the Nordic area in both FB and NTC. Southern Norway, Finland and Denmark are seeing higher prices than Sweden and NO4. This price difference is being reduced in FB. The flows from northern Nordics to southern Nordics and SE3 to NO1 & DK1 are increased and consequently we see a decreased price difference.

On Thursday and Friday, a CNEC for the Sauda transformer is binding and therefore limiting the import in FB from the continent to southern Norway. Similar situations have occurred previous weeks and more information on this topic can be found in the Operational Learning Point document.

Data Quality

25/03	26/03	27/03	28/03	29/03	30/03	31/03
Mon	Tue	Wed	Thu	Fri	Sat	Sun
0	0	8	0	0	0	5
0	0	1	0	0	0	0
0	0	0	0	0	0	0
	0 0 0	Mon Tue 0 0 0 0 0 0 0 0 0 0 on JAO under valid.	0 0 8 0 0 1 0 0 0	0 0 8 0 0 0 1 0 0 0 0 0	0 0 8 0 0 0 0 1 0 0 0 0 0 0 0	0 0 8 0 0 0 0 0 1 0 0 0 0 0 1 0 0 0 0 0 0 0 0 0

*IVAs can be viewed be viewed on JAO under validation reductions

Nordic Prices – Weekly Average

	FB Price	NTC Price	FB-NTC Price	FB-NTC Price
	(€/MWh)	(€/MWh)	(€/MWh)	(%)
DK1	58.76	59.79	-1.03	-1.72
DK2	59.08	59.49	-0.41	-0.69
FI	56.20	53.65	2.55	4.75
NO1	56.66	56.09	0.57	1.02
NO2	55.67	56.10	-0.43	-0.76
NO3	55.40	55.73	-0.33	-0.59
NO4	50.79	47.58	3.21	6.74
NO5	58.98	59.25	-0.26	-0.44
SE1	51.58	48.85	2.74	5.61
SE2	51.96	48.85	3.11	6.38
SE3	51.82	48.85	2.98	6.09
SE4	51.82	49.51	2.31	4.67

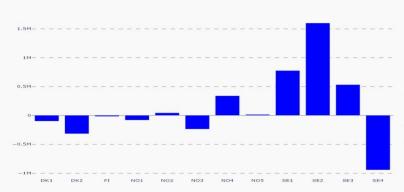
Nordic CCR Socio-economic Welfare Result (M€)

	DK	NO	SE	FI	Sum
Congestion Income	-0.46	-0.63	-0.53	-0.04	-1.65
Consumer Surplus	0.48	-0.69	-6.32	-2.51	-9.03
Producer Surplus	-0.44	1.40	8.81	2.53	12.30
Sum	-0.42	0.08	1.97	-0.02	1.61

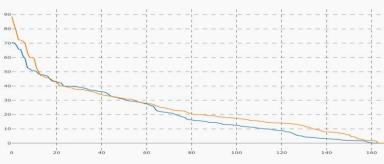
Daily Nordic Socio-economic Welfare (M€)



Socio-economic Welfare change per Nordic BZ (M€)



Nordic Prices – Duration Curve (€/MWh)



Nordic Net Position

- FB ____ NTC



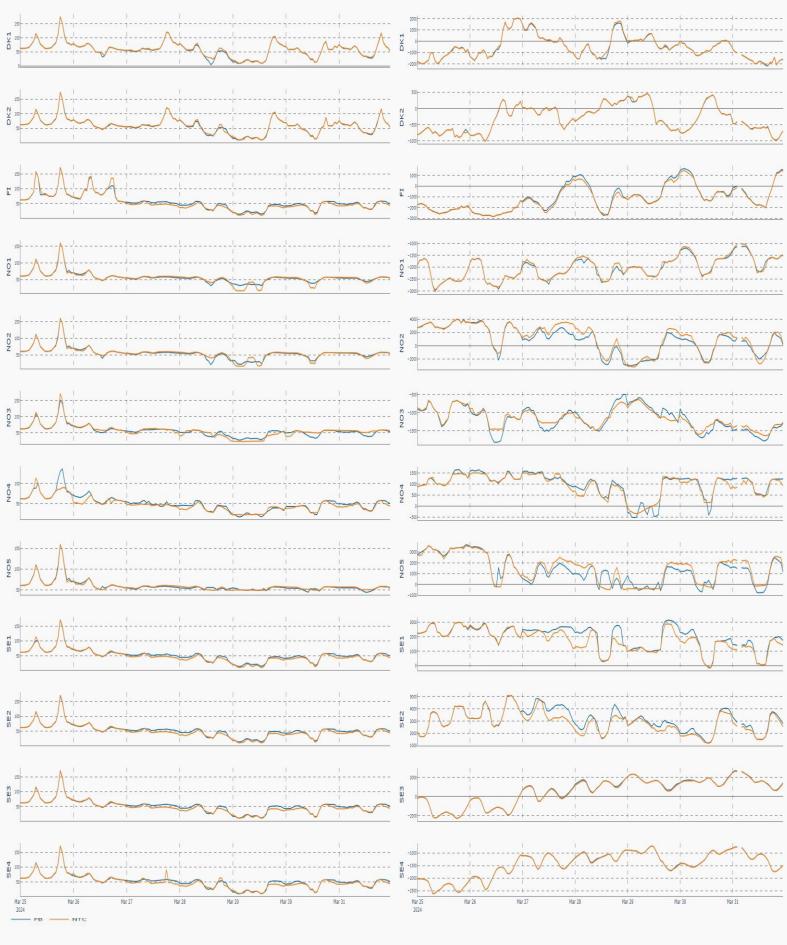




FINGRID Statnett



Nordic Net Position per Bidding Zone



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