Nordic CCM Market Report: 2024 Week 30

*For more information on the EPR and other published data consult the EPR Handbook

General Remark

This week sees an overall change for the Nordic CCR of -1.90 M€, a change of 3.05 M€ on the Hansa/Baltic border, and a change of 0.16 M€ for the external areas, resulting in a change of 1.31 M€ for the entire SDAC area^{*}.

In week 30, the total SEW for the Nordics is smaller with FB than NTC for six out of seven days. For five days, the consumer surplus is larger in FB and for most days the congestion income is smaller with FB than NTC.

More power is exported from the bidding zones in the northern Nordics (mainly SE1, SE2, NO3 and NO4) which allows the price to decrease in particular in SE4 and NO2, which get lower average prices with FB than NTC. Some of the price peaks in SE4 observed with NTC are avoided with FB due to larger import to SE4.

*On July 25, the CZ BZ was decoupled for SDAC which affects the results for external areas. Data for CZ was excluded from the NTC results this day as CZ was not part of SDAC coupling

Nordic CCR Socio-economic Welfare Result (M€)

	DK	NO	SE	FI	Sum
Congestion Income	0.61	0.28	-3.19	-0.02	-2.32
Consumer Surplus	0.34	0.71	2.26	-0.11	3.20
Producer Surplus	-0.39	-0.72	-1.76	0.09	-2.78
Sum	0.56	0.27	-2.69	-0.04	-1.90



22/07	23/07	24/07	25/07	26/07	27/07	28/08
Mon	Tue	Wed	Thu	Fri	Sat	Sun
0	6	5	0	0	0	0
0	0	0	0	0	0	0
100%	100%	100%	100%	100%	100%	100%
	Mon 0 0	Mon Tue 0 6 0 0	Mon Tue Wed 0 6 5 0 0 0	Mon Tue Wed Thu 0 6 5 0 0 0 0 0	Mon Tue Wed Thu Fri 0 6 5 0 0 0 0 0 0 0	Mon Tue Wed Thu Fri Sat 0 6 5 0 0 0 0 0 0 0 0 0

*IVAs can be viewed be viewed on JAO under validation reductions

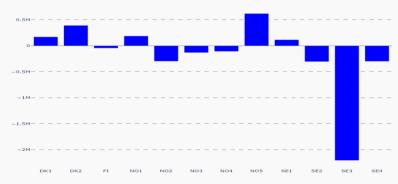
Nordic Prices – Weekly Average

	FB Price	NTC Price	FB-NTC Price	FB-NTC Price
	(€/MWh)	(€/MWh)	(€/MWh)	(%)
DK1	70.08	70.96	-0.88	-1.24
DK2	70.58	70.72	-0.14	-0.20
FI	22.55	22.58	-0.03	-0.15
NO1	20.21	19.79	0.42	2.12
NO2	34.03	37.94	-3.90	-10.29
NO3	24.69	22.07	2.62	11.86
NO4	24.86	22.24	2.62	11.79
NO5	22.38	21.59	0.79	3.66
SE1	18.55	18.75	-0.20	-1.05
SE2	17.98	18.75	-0.76	-4.06
SE3	18.16	18.75	-0.59	-3.16
SE4	23.43	29.44	-6.01	-20.41

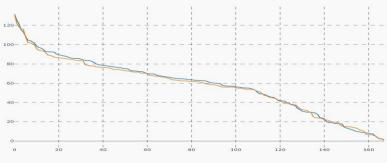




Socio-economic Welfare change per Nordic BZ (M€)



Nordic Prices – Duration Curve (€/MWh)



Nordic Net Position



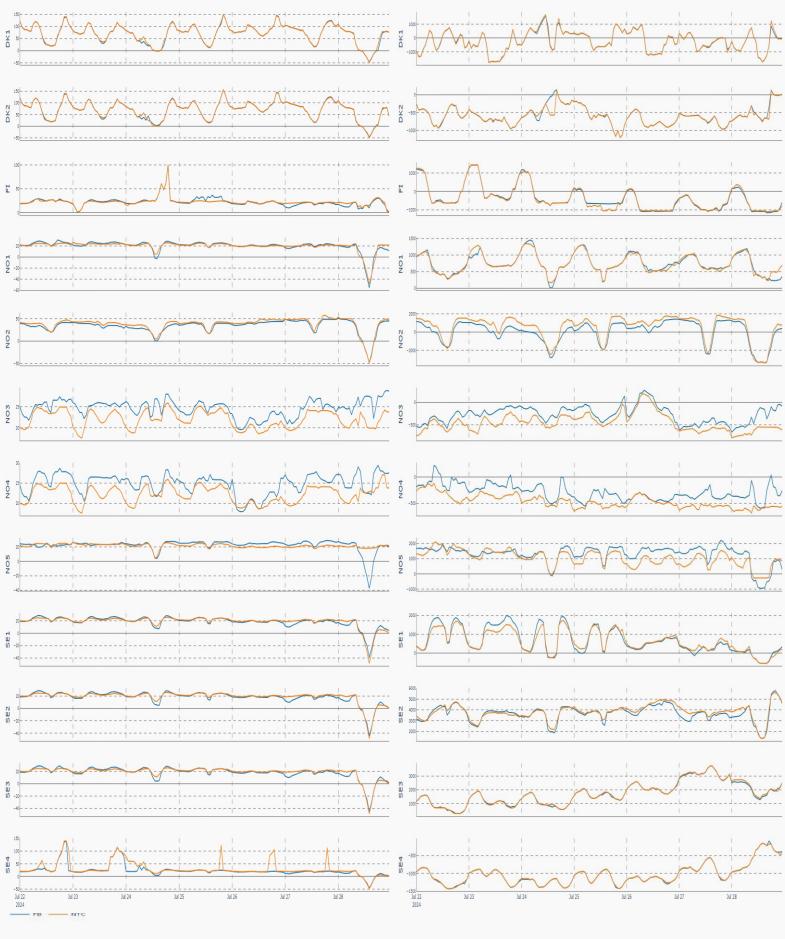
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Nordic Price per Bidding Zone (€/MWh)

Nordic Net Position per Bidding Zone



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